**2021 Schedule**

**January –** Optimizing Opportunity: Creative Tax Strategies for the New Year

**February –** Women and Wealth: Why Women Should Know Their Wealth Plan

**March –** Leveraging Your Business: Maximizing Your Wealth Strategies

**April –** Creative Planning Strategies for Your Future

**May –** Legacy Matters: Creating Wealth for Future Generations (WF)

**June –** Smarter Business: Engage Your Team to Grow Your Capabilities

**July –** Mid-Year Update: Possibilities for the Second Half

**August** – WOMEN ONLY: Focusing on What You Can Control

**September –** Business Continuity: What’s Your Plan?

**October –** Estate Planning Strategies

**November –** Your Dream Focused Life: Wealth is More Than Money

**December –** Strategic Planning: Align Your Finances, Focus and Fun in Your Business

In Fall of 2021, we plan to bring an inspirational speaker to our community once again to fulfill our commitment to impacting our community every single year. Stay tuned as we navigate the “new normal” and put the plans in place!